

THE COMPANY METALICA S.A., Oradea
(PROJECT) DECISION NO. _____ DATED 01.06.2016
OF THE ORDINARY GENERAL ASSEMBLY OF SHAREHOLDERS
OF THE COMPANY METALICA S.A.
Registered to the Trade Register Office Oradea under no. J05/128/1991
TIN: RO 51179

Legally convened today, 01.06.2016 at 09:00 AM, at the office of the Company in Oradea, 10 Uzinelor St., Bihor County, the Ordinary General Assembly of Shareholders of the Company METALICA S.A. Oradea carried out its works during the first convocation under the provisions of art. 112 of the Law no. 31/1990R, Law no. 297/2004 and art. 20 of the Company's Document of Incorporation, in the presence of _____ shareholders – present and represented – out of the total of _____ shareholders, with a number of _____ rights to vote (shares with the right to vote) – representing _____% of the total number of _____ rights to vote (shares with the right to vote), considering that a number of _____ are shares with a suspended right to vote, based on _____

During this meeting are present through special powers of attorney a number of _____ shareholders natural and legal persons by _____ present in the room and that voted on their behalf.

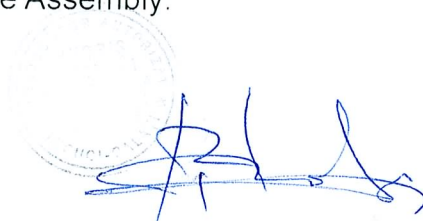
Shareholders named on the presence list have been empowered to attend and to vote during the Meeting according to the rights to vote established through the Company's Shareholders' Register on the reference date 01.04.2016.

Following the debates carried out according to the provisions of Law no. 31/1990 R and to the Company's Document of Incorporation, the Ordinary General Assembly of Shareholders

DECIDES

Art. 1. To approve/not to approve with a majority of _____ votes (rights to vote) "FOR"/"AGAINST", representing _____% of the total of _____ votes expressed (accordingly to the shares with the right to vote) within the Assembly:

➤ Dismissal of the Management Board Members of METALICA S.A.



Art. 2. To approve/not to approve with a majority of _____ votes (rights to vote) "FOR"/"AGAINST", representing _____% of the total of _____ votes expressed (accordingly to the shares with the right to vote) within the Assembly:

➤Appointment of new Management Board Members. Proposals for candidatures for a Member in the Management Board of METALICA S.A. are approved through executory conclusion delivered by Bihor Court of Law in the file no. 3546/111/2015, and namely: Silinescu Bogdan Florin, Ștefan Constantin and Ștefan Dumitru.

Art. 3. To approve/not to approve with a majority of _____ votes (rights to vote) "FOR"/"AGAINST", representing _____% of the total of _____ votes expressed (accordingly to the shares with the right to vote) within the Assembly:

➤Empowerment of individuals in order to take the necessary steps before the Trade Register Office for the registration of the Decision and other documents approved within the Ordinary General Assembly of Shareholders dated 01.06.2016.

Prepared today, 01.06.2016

CHAIRMAN OF THE MEETING

of the Ordinary General Assembly of Shareholders

SECRETARY

of the Ordinary General Assembly of Shareholders

The undersigned, HUDRIȘ ROXANA CONSTANTINA, sworn translator and interpreter for English and French by principle of the Authorization no. 31611 released on May 17th, 2011, by the Romanian Ministry of Justice, certify the accuracy of the translation from Romanian into English, that the text presented to me has been fully translated, without omissions, and that during the translation, there was not distorted the content and meaning of the document.

